

**Name of warrant** MSN/VCSC/M/Au/T/A1  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

Content:

On October 27, 2020, the Hochiminh Stock Exchange issued Decision No.682/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Viet Capital Securities Joint Stock Company  
2. Short name: VCSC  
3. Charter capital: 1,656,000,000,000 VND  
4. Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant MSN/VCSC/M/Au/T/A1  
3. Warrant code: CMSN2012  
4. ISIN code: VNOCMSN20121  
5. Issuer of underlying security: Ma San Group Corporation  
6. Underlying security: MSN  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: April 09, 2021  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 65,000. VND  
14. Quantity of the warrants registered for listing: 1,000,000 warrants  
15. Official trading date: October 29, 2020